



RNS Publication of a Prospectus

Publication of Prospectus and Fundraising

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Spinnaker Acquisitions PLC
14 July 2021

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14th July 2021

Spinnaker Acquisitions plc

("Company" or "Spinnaker")

Announcement of the Publication of a Prospectus and Fundraising

Spinnaker Acquisitions plc, a company formed for the purpose of undertaking an acquisition or acquisitions of a majority interest in a company, business or asset, is pleased to announce that the Prospectus dated 14 July 2021 has been approved by the Financial Conduct Authority (the "**Prospectus**") in connection an application for admission of the enlarged Ordinary Share capital of the Company to the Official List (by way Standard Listing under Chapter 14 of the Listing Rules) of the Financial Conduct Authority and to trading on the London Stock Exchange's Main Market ("**Admission**"). The Company intends to focus on opportunities in the sustainability and/or energy transition sector(s), but the Company shall not be limited to such sector.

In connection with Admission, the Company will subject to and conditional upon Admission, issue a total of 20,810,000 ordinary shares having a nominal value of £0.05 each ("**Ordinary Shares**"), at an issue price of £0.10 per share (the "**Fundraising**"), pursuant to a subscription and a placing co-ordinated by the Company's brokers, SI Capital Ltd, to raise gross proceeds of £2,081,000. In addition, participants in the Fundraising will be issued with one warrant for every two new Ordinary Shares subscribed for with an exercise price of £0.20. The warrants will have a four-year exercise period from Admission.

The Prospectus has been submitted to the National Storage Mechanism and will be available shortly for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>. A copy of the prospectus can also be located on the Company's website at the following address: www.spaq.co.uk/documents.html.

The Company expects that Admission and commencement of dealings in the Company's Ordinary Shares will occur at 8.00 a.m. (UK time) on 28 July 2021 under TIDM SPAQ. The Company ISIN will be GB00BNVVG77 and SEDOL BNVVGD7.

Enquiries

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